

Europe registrations by country, October & YTD

	Oct. 2022	Oct. 2021	Percent change	10 months 2022	10 months 2021	Percent change
Germany	208,642	178,683	16.8%	2,076,527	2,196,244	-5.5%
France	124,981	118,519	5.5%	1,237,048	1,378,892	-10.3%
Italy	115,827	101,103	14.6%	1,091,894	1,266,795	-13.8%
Spain	65,966	59,043	11.7%	666,247	706,997	-5.8%
Poland	32,001	31,259	2.4%	348,681	378,534	-7.9%
Belgium	30,451	25,045	21.6%	311,941	338,612	-7.9%
Netherlands	28,992	24,081	20.4%	253,764	259,870	-2.4%
Sweden	22,383	19,962	12.1%	227,023	252,345	-10.0%
Austria	16,061	14,755	8.9%	179,270	204,636	-12.4%
Czech Republic	16,283	12,670	28.5%	160,126	174,494	-8.2%
Portugal	12,560	10,576	18.8%	126,322	123,101	2.6%
Denmark	10,852	12,663	-14.3%	119,957	152,598	-21.4%
Romania	10,541	9,608	9.7%	105,817	97,870	8.1%
Ireland	2,622	2,680	-2.2%	104,054	103,425	0.6%
Hungary	8,260	9,130	-9.5%	94,027	103,683	-9.3%
Greece	7,791	6,335	23.0%	90,727	88,091	3.0%
Finland	6,195	6,613	-6.3%	69,117	85,277	-19.0%
Slovakia	7,528	5,767	30.5%	65,634	64,486	1.8%
Slovenia	3,433	4,221	-18.7%	40,191	47,319	-15.1%
Croatia	3,024	2,812	7.5%	37,589	39,947	-5.9%
Luxembourg	3,465	2,952	17.4%	35,538	37,963	-6.4%
Bulgaria	2,384	1,802	32.3%	24,359	20,842	16.9%
Lithuania	1,709	1,555	9.9%	22,315	27,908	-20.0%
Estonia	1,672	1,339	24.9%	17,853	19,872	-10.2%
Latvia	1,408	874	61.1%	14,049	12,488	12.5%
Cyprus	824	814	1.2%	9,895	9,403	5.2%
Total EU	745,855	664,861	12.2%	7,529,965	8,191,692	-8.1%
Switzerland	17,185	15,060	14.1%	179,791	195,133	-7.9%
Norway	12,558	11,579	8.5%	115,319	140,435	-17.9%
Iceland	811	740	9.6%	13,873	10,543	31.6%
Total EFTA	30,554	27,379	11.6%	308,983	346,111	-10.7%
Total UK	134,344	106,265	26.4%	1,342,712	1,422,879	-5.6%
Total EU+EFTA+UK....	910,753	798,505	14.1%	9,181,660	9,960,682	-7.8%

Note: Reflects estimated registration data from 30 European countries; excludes most commercial vehicles.

Source: ACEA

Europe registrations by make, October & YTD

	Oct. 2022	Oct. 2021	Percent change	10 months 2022	10 months 2021	Percent change
Audi	52,601	33,077	59.0%	493,193	514,333	-4.1%
Porsche	6,006	7,494	-19.9%	66,524	59,214	12.3%
Seat	26,005	20,081	29.5%	286,668	353,705	-19.0%
Skoda	44,777	30,364	47.5%	445,332	504,069	-11.7%
VW	102,166	74,379	37.4%	964,188	1,112,328	-13.3%
Other	469	425	10.4%	5,591	4,434	26.1%
VW GROUP	232,024	165,820	39.9%	2,261,496	2,548,083	-11.2%
Alfa Romeo	3,421	1,863	83.6%	25,227	21,272	18.6%
Citroen	30,783	30,019	2.5%	321,579	381,028	-15.6%
DS	4,331	3,164	36.9%	40,426	34,484	17.2%
Fiat	30,936	33,517	-7.7%	331,710	412,135	-19.5%
Jeep	7,557	7,895	-4.3%	82,476	110,787	-25.6%
Lancia/Chrysler	3,672	3,023	21.5%	34,864	38,297	-9.0%
Opel/Vauxhall	32,038	33,312	-3.8%	362,413	416,191	-12.9%
Peugeot	49,486	52,730	-6.2%	524,447	611,287	-14.2%
Other	788	444	77.5%	5,481	4,236	29.4%
STELLANTIS	163,012	165,967	-1.8%	1,728,623	2,029,717	-14.8%
Hyundai	39,646	43,504	-8.9%	435,041	426,806	1.9%
Kia	42,413	42,809	-0.9%	468,295	430,523	8.8%
HYUNDAI GROUP	82,059	86,313	-4.9%	903,336	857,329	5.4%
Alpine	234	252	-7.1%	2,519	1,764	42.8%
Dacia	34,630	29,864	16.0%	383,448	328,874	16.6%
Lada	-	91	-	-	1,246	-
Renault	48,041	51,045	-5.9%	463,576	557,394	-16.8%
RENAULT	82,905	81,252	2.0%	849,543	889,278	-4.5%
Lexus	3,065	3,582	-14.4%	30,265	41,665	-27.4%
Toyota	65,326	44,669	46.2%	633,532	607,169	4.3%
TOYOTA MOTOR	68,391	48,251	41.7%	663,797	648,834	2.3%
BMW	50,962	48,185	5.8%	518,919	581,619	-10.8%
Mini	13,631	12,908	5.6%	135,595	141,137	-3.9%
BMW GROUP	64,593	61,093	5.7%	654,514	722,756	-9.4%
Mercedes-Benz	49,005	48,101	1.9%	512,342	531,398	-3.6%
Smart	1,392	3,921	-64.5%	16,135	28,126	-42.6%
MERCEDES-BENZ	50,397	52,022	-3.1%	528,477	559,524	-5.5%
FORD	46,866	34,012	37.8%	429,125	453,004	-5.3%
VOLVO	22,141	21,623	2.4%	217,842	239,763	-9.1%
NISSAN	19,400	17,410	11.4%	191,916	209,731	-8.5%
MAZDA	13,180	11,642	13.2%	113,464	136,122	-16.6%
Jaguar	1,220	1,484	-17.8%	21,564	33,024	-34.7%
Land Rover	7,243	6,212	16.6%	80,209	98,828	-18.8%
JAGUAR LAND ROVER	8,463	7,696	10.0%	101,773	131,852	-22.8%
HONDA	5,836	5,442	7.2%	58,490	59,112	-1.1%
MITSUBISHI	4,008	5,996	-33.2%	45,331	61,655	-26.5%
LADA	26	-	-	705	-	-
OTHER	47,452	33,966	39.7%	433,228	413,922	4.7%
TOTAL	910,753	798,505	14.1%	9,181,660	9,960,682	-7.8%

Note: Reflects estimated registration data from 30 European countries; excludes most commercial vehicles.

Source: ACEA

Top 10 European markets

Ranking based on 10 months 2022 EU+EFTA+UK registration data

1. Germany	2,076,527
2. United Kingdom	1,342,712
3. France	1,237,048
4. Italy	1,091,894
5. Spain	666,247
6. Poland	348,681
7. Belgium	311,941
8. Netherlands	253,764
9. Sweden	227,023
10. Switzerland	179,791

Market winners and losers

% change in EU+EFTA+UK registrations from 10 months 2021

Winners

1. Iceland	31.6%
2. Bulgaria	16.9%
3. Latvia	12.5%
4. Romania	8.1%
5. Cyprus	5.2%

Losers

1. Denmark	-21.4%
2. Lithuania	-20.0%
3. Finland	-19.0%
4. Norway	-17.9%
5. Slovenia	-15.1%

Top 10 brands in Europe

Ranking based on 10 months 2022 EU+EFTA+UK registration data

1. Volkswagen	964,188
2. Toyota	633,532
3. Peugeot	524,447
4. BMW	518,919
5. Mercedes-Benz	512,342
6. Audi	493,193
7. Kia	468,295
8. Renault	463,576
9. Skoda	445,332
10. Hyundai	435,041

Brand winners and losers

% change in EU+EFTA+UK registrations from 10 months 2021

Winners

1. Alpine	42.8%
2. Alfa Romeo	18.6%
3. DS	17.2%
4. Dacia	16.6%
5. Porsche	12.3%

Losers

1. Smart	-42.6%
2. Jaguar	-34.7%
3. Lexus	-27.4%
4. Mitsubishi	-26.5%
5. Jeep	-25.6%