

Europe registrations by country, June & YTD

	June 2022	June 2021	Percent change	6 months 2022	6 months 2021	Percent change
Germany	224,558	274,152	-18.1%	1,237,975	1,390,889	-11.0%
France	171,087	199,508	-14.2%	771,980	922,765	-16.3%
Italy	127,209	149,670	-15.0%	684,228	885,090	-22.7%
Spain	89,252	96,784	-7.8%	407,757	456,832	-10.7%
Poland	39,585	43,249	-8.5%	212,405	242,123	-12.3%
Belgium	34,814	41,126	-15.3%	195,387	232,391	-15.9%
Netherlands	30,012	32,937	-8.9%	153,708	162,762	-5.6%
Sweden	26,088	36,095	-27.7%	144,182	173,163	-16.7%
Austria	22,760	26,075	-12.7%	108,606	134,396	-19.2%
Czech Republic	18,738	22,561	-16.9%	98,916	112,805	-12.3%
Portugal	15,510	18,936	-18.1%	75,449	81,445	-7.4%
Denmark	14,807	20,264	-26.9%	73,539	96,489	-23.8%
Ireland	2,153	2,762	-22.0%	65,174	63,853	2.1%
Romania	11,067	11,853	-6.6%	58,712	47,698	23.1%
Hungary	9,493	11,366	-16.5%	57,411	64,816	-11.4%
Greece	11,091	13,875	-20.1%	54,798	58,362	-6.1%
Finland	7,396	9,946	-25.6%	43,501	56,736	-23.3%
Slovakia	8,024	8,223	-2.4%	39,953	38,449	3.9%
Slovenia	4,393	5,176	-15.1%	25,847	31,009	-16.6%
Croatia	4,931	6,884	-28.4%	22,869	25,972	-11.9%
Luxembourg	3,590	4,471	-19.7%	21,812	25,287	-13.7%
Bulgaria	2,918	2,953	-1.2%	14,639	12,926	13.3%
Lithuania	2,520	3,491	-27.8%	14,004	18,697	-25.1%
Estonia	1,931	2,611	-26.0%	11,074	12,940	-14.4%
Latvia	1,560	1,469	6.2%	8,146	7,682	6.0%
Cyprus	1,023	1,095	-6.6%	6,133	5,794	5.9%
Total EU	886,510	1,047,532	-15.4%	4,608,205	5,361,371	-14.0%
Switzerland	21,277	26,005	-18.2%	109,600	124,547	-12.0%
Norway	14,901	20,392	-26.9%	68,505	83,930	-18.4%
Iceland	2,491	1,835	35.7%	9,267	6,041	53.4%
Total EFTA	38,669	48,232	-19.8%	187,372	214,518	-12.7%
Total UK	140,958	186,128	-24.3%	802,079	909,973	-11.9%
Total EU+EFTA+UK	1,066,137	1,281,892	-16.8%	5,597,656	6,485,862	-13.7%

Note: Reflects estimated registration data from 30 European countries; excludes most commercial vehicles.

Source: ACEA

Europe registrations by make, June & YTD

	June 2022	June 2021	Percent change	6 months 2022	6 months 2021	Percent change
Audi	50,374	69,567	-27.6%	298,220	344,580	-13.5%
Porsche	7,587	6,381	18.9%	42,289	37,239	13.6%
Seat	35,609	41,163	-13.5%	183,778	205,487	-10.6%
Skoda	49,140	64,580	-23.9%	259,692	345,578	-24.9%
VW	112,208	155,818	-28.0%	562,161	738,167	-23.8%
Other	687	439	56.5%	3,717	2,710	37.2%
VW GROUP	255,605	337,948	-24.4%	1,349,857	1,673,761	-19.4%
Alfa Romeo	3,309	2,752	20.2%	12,984	13,729	-5.4%
Citroen	37,526	49,131	-23.6%	197,397	262,074	-24.7%
DS	5,087	5,318	-4.3%	24,875	21,978	13.2%
Fiat	39,414	55,736	-29.3%	209,577	281,069	-25.4%
Jeep	10,190	14,240	-28.4%	57,361	72,203	-20.6%
Lancia/Chrysler	3,718	4,339	-14.3%	21,529	27,127	-20.6%
Opel/Vauxhall	46,674	53,562	-12.9%	228,388	274,750	-16.9%
Peugeot	68,973	72,454	-4.8%	333,271	423,136	-21.2%
Other	548	473	15.9%	2,497	2,514	-0.7%
STELLANTIS	215,439	258,005	-16.5%	1,087,879	1,378,580	-21.1%
Hyundai	49,833	55,029	-9.4%	263,005	243,039	8.2%
Kia	51,752	50,708	2.1%	293,364	251,234	16.8%
HYUNDAI GROUP	101,585	105,737	-3.9%	556,369	494,273	12.6%
Alpine	330	236	39.8%	1,600	903	77.2%
Dacia	58,844	44,621	31.9%	226,160	191,272	18.2%
Lada	27	104	-74.0%	602	719	-16.3%
Renault	68,999	82,718	-16.6%	293,953	368,871	-20.3%
RENAULT	128,200	127,679	0.4%	522,315	561,765	-7.0%
BMW	59,033	69,943	-15.6%	322,223	375,930	-14.3%
Mini	13,063	18,050	-27.6%	83,049	93,776	-11.4%
BMW GROUP	72,096	87,993	-18.1%	405,272	469,706	-13.7%
Lexus	2,398	5,339	-55.1%	18,322	24,829	-26.2%
Toyota	70,111	79,288	-11.6%	380,400	387,422	-1.8%
TOYOTA MOTOR	72,509	84,627	-14.3%	398,722	412,251	-3.3%
Mercedes-Benz	56,932	56,367	1.0%	314,570	350,029	-10.1%
Smart	1,731	3,097	-44.1%	12,633	17,861	-29.3%
MERCEDES-BENZ	58,663	59,464	-1.3%	327,203	367,890	-11.1%
FORD	38,859	50,209	-22.6%	258,384	305,494	-15.4%
VOLVO	15,212	29,215	-47.9%	119,160	166,758	-28.5%
NISSAN	20,785	21,283	-2.3%	116,500	137,058	-15.0%
MAZDA	9,498	17,556	-45.9%	65,253	80,502	-18.9%
Jaguar	2,370	4,527	-47.6%	13,651	24,033	-43.2%
Land Rover	9,449	9,095	3.9%	47,923	70,296	-31.2%
JAGUAR LAND ROVER	11,819	13,622	-13.2%	61,574	94,329	-34.7%
HONDA	5,133	7,379	-30.4%	37,113	33,309	11.4%
MITSUBISHI	4,907	7,853	-37.5%	30,092	37,455	-19.7%
OTHER	55,827	73,322	-23.9%	261,963	272,731	-3.9%
TOTAL	1,066,137	1,281,892	-16.8%	5,597,656	6,485,862	-13.7%

Note: Reflects estimated registration data from 30 European countries; excludes most commercial vehicles.

Source: ACEA

Top 10 European markets

Ranking based on 6 months 2022 EU+EFTA+UK registration data

1. Germany	1,237,975
2. United Kingdom	802,079
3. France	771,980
4. Italy	684,228
5. Spain	407,757
6. Poland	212,405
7. Belgium	195,387
8. Netherlands	153,708
9. Sweden	144,182
10. Switzerland	109,600

Market winners and losers

% change in EU+EFTA+UK registrations from 6 months 2021

Winners

1. Iceland	53.4%
2. Romania	23.1%
3. Bulgaria	13.3%
4. Latvia	6.0%
5. Cyprus	5.9%

Losers

1. Lithuania	-25.1%
2. Denmark	-23.8%
3. Finland	-23.3%
4. Italy	-22.7%
5. Austria	-19.2%

Top 10 brands in Europe

Ranking based on 6 months 2022 EU+EFTA+UK registration data

1. Volkswagen	562,161
2. Toyota	380,400
3. Peugeot	333,271
4. BMW	322,223
5. Mercedes-Benz	314,570
6. Audi	298,220
7. Renault	293,953
8. Kia	293,364
9. Hyundai	263,005
10. Skoda	259,692

Brand winners and losers

% change in EU+EFTA+UK registrations from 6 months 2021

Winners

1. Alpine	77.2%
2. Dacia	18.2%
3. Kia	16.8%
4. Porsche	13.6%
5. DS	13.2%

Losers

1. Jaguar	-43.2%
2. Land Rover	-31.8%
3. Smart	-29.3%
4. Volvo	-28.5%
5. Lexus	-26.2%