

Europe registrations by country, April & YTD

	April 2022	April 2021	Percent change	4 months 2022	4 months 2021	Percent change
Germany	180,264	229,650	-21.5%	806,218	886,102	-9.0%
France	108,724	140,426	-22.6%	474,084	582,217	-18.6%
Italy	97,339	145,243	-33.0%	435,647	592,488	-26.5%
Spain	69,111	78,594	-12.1%	233,509	264,649	-11.8%
Poland	34,882	40,149	-13.1%	136,923	158,014	-13.3%
Belgium	28,402	37,192	-23.6%	131,548	156,429	-15.9%
Netherlands	22,087	23,844	-7.4%	100,457	104,431	-3.8%
Sweden	21,942	21,871	0.3%	91,681	112,741	-18.7%
Austria	16,364	22,296	-26.6%	68,739	85,818	-19.9%
Czech Republic	14,714	18,976	-22.5%	62,105	68,510	-9.3%
Ireland	7,863	7,147	10.0%	57,753	55,177	4.7%
Portugal	12,420	14,809	-16.1%	47,191	45,848	2.9%
Denmark	11,015	15,518	-29.0%	45,243	59,404	-23.8%
Hungary	9,090	10,555	-13.9%	37,780	42,752	-11.6%
Romania	8,469	6,862	23.4%	37,447	27,624	35.6%
Greece	9,289	10,198	-8.9%	31,716	33,637	-5.7%
Finland	6,431	8,845	-27.3%	28,163	36,825	-23.5%
Slovakia	6,058	6,787	-10.7%	25,279	22,189	13.9%
Slovenia	3,918	4,281	-8.5%	16,670	20,572	-19.0%
Luxembourg	3,341	4,327	-22.8%	14,688	16,783	-12.5%
Croatia	4,258	4,147	2.7%	13,893	14,621	-5.0%
Bulgaria	2,357	2,400	-1.8%	9,031	7,984	13.1%
Lithuania	2,349	3,611	-34.9%	8,852	11,269	-21.4%
Estonia	1,778	2,395	-25.8%	6,969	8,123	-14.2%
Latvia	1,294	1,395	-7.2%	4,974	4,836	2.9%
Cyprus	747	925	-19.2%	3,806	3,671	3.7%
Total EU	684,506	862,443	-20.6%	2,930,366	3,422,714	-14.4%
Switzerland	15,646	22,054	-29.1%	69,873	78,551	-11.0%
Norway	9,725	13,166	-26.1%	42,067	49,475	-15.0%
Iceland	1,403	781	79.6%	4,554	2,867	58.8%
Total EFTA	26,774	36,001	-25.6%	116,494	130,893	-11.0%
Total UK	119,167	141,583	-15.8%	536,727	567,108	-5.4%
Total EU+EFTA+UK....	830,447	1,040,027	-20.2%	3,583,587	4,120,715	-13.0%

Note: Reflects estimated registration data from 30 European countries; excludes most commercial vehicles.

Source: ACEA

Europe registrations by make, April & YTD

	April 2022	April 2021	Percent change	4 months 2022	4 months 2021	Percent change
Audi	47,093	57,277	-17.8%	197,254	212,799	-7.3%
Porsche	5,432	5,867	-7.4%	27,705	24,176	14.6%
Seat	27,572	36,265	-24.0%	111,474	133,108	-16.3%
Skoda	37,971	56,274	-32.5%	168,413	218,386	-22.9%
VW	81,362	121,382	-33.0%	348,475	454,584	-23.3%
Other	487	481	1.2%	2,173	1,772	22.6%
VW GROUP	199,917	277,546	-28.0%	855,494	1,044,825	-18.1%
Alfa Romeo	2,056	1,938	6.1%	7,247	8,456	-14.3%
Citroen	30,010	42,755	-29.8%	126,863	169,717	-25.3%
DS	3,909	3,322	17.7%	15,602	13,191	18.3%
Fiat	31,996	45,328	-29.4%	128,162	174,401	-26.5%
Jeep	8,429	11,786	-28.5%	36,819	46,751	-21.2%
Lancia/Chrysler	2,762	5,153	-46.4%	13,542	18,169	-25.5%
Opel/Vauxhall	30,612	45,067	-32.1%	141,261	177,706	-20.5%
Peugeot	45,746	70,219	-34.9%	208,664	285,379	-26.9%
Other	341	402	-15.2%	1,500	1,614	-7.1%
STELLANTIS	155,861	225,970	-31.0%	679,660	895,384	-24.1%
Hyundai	41,227	36,178	14.0%	165,250	144,364	14.5%
Kia	47,725	42,408	12.5%	192,947	156,220	23.5%
HYUNDAI GROUP	88,952	78,586	13.2%	358,197	300,584	19.2%
Alpine	309	151	104.6%	955	523	82.6%
Dacia	30,836	28,583	7.9%	134,356	117,110	14.7%
Lada	63	169	-62.7%	520	482	7.9%
Renault	39,053	54,999	-29.0%	176,990	225,791	-21.6%
RENAULT	70,261	83,902	-16.3%	312,821	343,906	-9.0%
BMW	51,949	60,871	-14.7%	208,797	243,397	-14.2%
Mini	11,544	16,150	-28.5%	56,222	60,321	-6.8%
BMW GROUP	63,493	77,021	-17.6%	265,019	303,718	-12.7%
Lexus	2,467	3,543	-30.4%	13,101	15,491	-15.4%
Toyota	57,150	60,840	-6.1%	243,884	244,989	-0.5%
TOYOTA MOTOR	59,617	64,383	-7.4%	256,985	260,480	-1.3%
Mercedes-Benz	48,273	61,809	-21.9%	205,287	237,295	-13.5%
Smart	2,144	3,329	-35.6%	8,729	11,667	-25.2%
MERCEDES-BENZ	50,417	65,138	-22.6%	214,016	248,962	-14.0%
FORD	40,674	50,051	-18.7%	173,292	206,786	-16.2%
VOLVO	18,993	24,677	-23.0%	84,593	112,783	-25.0%
NISSAN	19,143	19,642	-2.5%	76,664	97,339	-21.2%
MAZDA	10,062	13,855	-27.4%	47,027	47,797	-1.6%
Jaguar	2,579	4,715	-45.3%	9,099	15,043	-39.5%
Land Rover	10,679	13,629	-21.6%	30,973	50,392	-38.5%
JAGUAR LAND ROVER	13,258	18,344	-27.7%	40,072	65,435	-38.8%
HONDA	7,164	5,531	29.5%	25,698	19,415	32.4%
MITSUBISHI	5,924	6,228	-4.9%	19,934	23,020	-13.4%
OTHER	26,711	29,153	-8.4%	174,115	150,281	15.9%
TOTAL	830,447	1,040,027	-20.2%	3,583,587	4,120,715	-13.0%

Note: Reflects estimated registration data from 30 European countries; excludes most commercial vehicles.

Source: ACEA

Top 10 European markets

Ranking based on 4 months 2022 EU+EFTA+UK registration data

1. Germany	806,218
2. United Kingdom	536,727
3. France	474,084
4. Italy	435,647
5. Spain	233,509
6. Poland	136,923
7. Belgium	131,548
8. Netherlands	100,457
9. Sweden	91,681
10. Switzerland	69,873

Market winners and losers

% change in EU+EFTA+UK registrations from 4 months 2021

Winners

1. Iceland	58.8%
2. Romania	35.6%
3. Slovakia	13.9%
4. Bulgaria	13.1%
5. Ireland	4.7%

Losers

1. Italy	-26.5%
2. Denmark	-23.8%
3. Finland	-23.5%
4. Lithuania	-21.4%
5. Austria	-19.9%

Top 10 brands in Europe

Ranking based on 4 months 2022 EU+EFTA+UK registration data

1. Volkswagen	348,475
2. Toyota	243,884
3. BMW	208,797
4. Peugeot	208,664
5. Mercedes-Benz	205,287
6. Audi	197,254
7. Kia	192,947
8. Renault	176,990
9. Ford	173,292
10. Skoda	168,413

Brand winners and losers

% change in EU+EFTA+UK registrations from 4 months 2021

Winners

1. Alpine	82.6%
2. Honda	32.4%
3. Kia	23.5%
4. DS	18.3%
5. Dacia	14.7%

Losers

1. Jaguar	-39.5%
2. Land Rover	-38.5%
3. Peugeot	-26.9%
4. Fiat	-26.5%
5. Lanica/Chrysler	-25.5%