

Europe registrations by country, December & YTD

	Dec. 2021	Dec. 2020	Percent change	12 months 2021	12 months 2020	Percent change
Germany	227,630	311,394	-26.9%	2,622,132	2,917,678	-10.1%
France	158,117	186,323	-15.1%	1,659,003	1,650,118	0.5%
Italy	86,679	119,620	-27.5%	1,457,952	1,381,756	5.5%
Spain	86,081	105,840	-18.7%	859,477	851,210	1.0%
Poland	36,163	51,507	-29.8%	446,647	428,347	4.3%
Belgium	20,377	30,078	-32.3%	383,123	431,491	-11.2%
Netherlands	35,708	42,290	-15.6%	322,831	355,431	-9.2%
Sweden	27,605	34,662	-20.4%	301,006	292,024	3.1%
Austria	17,648	23,772	-25.8%	239,803	248,740	-3.6%
Czech Republic	16,208	20,333	-20.3%	206,876	202,971	1.9%
Denmark	17,767	22,730	-21.8%	185,324	198,102	-6.5%
Portugal	12,608	14,252	-11.5%	146,637	145,417	0.8%
Hungary	8,742	12,713	-31.2%	121,920	128,021	-4.8%
Romania	11,858	15,974	-25.8%	121,208	126,351	-4.1%
Ireland	106	601	-82.4%	104,669	88,325	18.5%
Greece	5,660	6,443	-12.2%	100,916	80,977	24.6%
Finland	6,526	8,133	-19.8%	98,481	96,418	2.1%
Slovakia	5,510	7,083	-22.2%	75,700	76,305	-0.8%
Slovenia	2,543	2,348	8.3%	53,988	53,677	0.6%
Croatia	2,446	2,051	19.3%	44,915	36,005	24.7%
Luxembourg	3,232	3,355	-3.7%	44,372	45,189	-1.8%
Lithuania	1,783	4,245	-58.0%	31,371	40,232	-22.0%
Bulgaria	1,780	1,707	4.3%	24,537	22,368	9.7%
Estonia	1,023	1,465	-30.2%	22,336	18,750	19.1%
Latvia	1,001	973	2.9%	14,344	13,522	6.1%
Cyprus	494	659	-25.0%	10,624	9,993	6.3%
Total EU	795,295	1,030,551	-22.8%	9,700,192	9,939,418	-2.4%
Switzerland	24,523	29,451	-16.7%	238,481	236,828	0.7%
Norway	20,567	20,574	0.0%	176,276	141,412	24.7%
Iceland	1,237	804	53.9%	12,755	9,394	35.8%
Total EFTA	46,327	50,829	-8.9%	427,512	387,634	10.3%
Total UK	108,596	132,682	-18.2%	1,647,181	1,631,064	1.0%
Total EU+EFTA+UK....	950,218	1,214,062	-21.7%	11,774,885	11,958,116	-1.5%

Note: Reflects estimated registration data from 30 European countries; excludes most commercial vehicles.

Source: ACEA

Europe registrations by make, December & YTD

	Dec. 2021	Dec. 2020	Percent change	12 months 2021	12 months 2020	Percent change
Audi	45,470	54,442	-16.5%	597,428	600,529	-0.5%
Porsche	11,341	8,416	34.8%	77,844	73,529	5.9%
Seat	25,047	36,867	-32.1%	400,155	374,797	6.8%
Skoda	45,847	62,417	-26.5%	589,170	644,174	-8.5%
VW	95,167	158,199	-39.8%	1,274,137	1,358,059	-6.2%
Other	409	443	-7.7%	5,383	5,055	6.5%
VW GROUP	223,281	320,784	-30.4%	2,944,117	3,056,143	-3.7%
Alfa Romeo	2,706	4,953	-45.4%	26,322	36,443	-27.8%
Citroen	31,163	39,628	-21.4%	445,650	448,572	-0.7%
DS	4,744	4,806	-1.3%	42,708	43,027	-0.7%
Fiat	30,591	50,323	-39.2%	475,502	491,110	-3.2%
Jeep	9,558	13,725	-30.4%	128,968	123,903	4.1%
Lancia/Chrysler	2,215	4,731	-53.2%	43,725	43,067	1.5%
Opel/Vauxhall	35,733	42,298	-15.5%	486,503	485,808	0.1%
Peugeot	60,443	72,071	-16.1%	724,383	741,500	-2.3%
Other	581	580	0.2%	5,218	4,552	14.6%
STELLANTIS	177,734	233,115	-23.8%	2,378,979	2,417,982	-1.6%
Alpine	411	246	67.1%	2,438	1,328	83.6%
Dacia	44,247	39,866	11.0%	410,788	405,484	1.3%
Lada	193	82	135.4%	1,577	2,045	-22.9%
Renault	67,402	85,641	-21.3%	678,736	819,067	-17.1%
RENAULT	112,253	125,835	-10.8%	1,093,539	1,227,924	-10.9%
Hyundai	42,750	43,926	-2.7%	515,886	424,318	21.6%
Kia	32,098	30,159	6.4%	502,677	416,715	20.6%
HYUNDAI GROUP	74,848	74,085	1.0%	1,018,563	841,033	21.1%
BMW	49,295	71,436	-31.0%	682,895	674,898	1.2%
Mini	19,295	16,860	14.4%	175,867	172,865	1.7%
BMW GROUP	68,590	88,296	-22.3%	858,762	847,763	1.3%
Lexus	3,100	5,150	-39.8%	47,604	47,011	1.3%
Toyota	52,965	63,796	-17.0%	712,574	646,497	10.2%
TOYOTA MOTOR	56,065	68,946	-18.7%	760,178	693,508	9.6%
Mercedes-Benz	60,511	70,181	-13.8%	642,948	735,185	-12.5%
Smart	3,311	4,779	-30.7%	35,626	27,135	31.3%
DAIMLER	63,822	74,960	-14.9%	678,574	762,320	-11.0%
FORD	35,421	57,352	-38.2%	523,970	648,530	-19.2%
VOLVO	27,139	33,858	-19.8%	289,301	286,265	1.1%
NISSAN	21,036	30,272	-30.5%	249,232	290,520	-14.2%
MAZDA	9,098	15,656	-41.9%	155,434	149,419	4.0%
Jaguar	2,606	6,717	-61.2%	38,039	46,647	-18.5%
Land Rover	6,907	10,589	-34.8%	111,745	112,776	-0.9%
JAGUAR LAND ROVER	9,513	17,306	-45.0%	149,784	159,423	-6.0%
MITSUBISHI	5,781	6,891	-16.1%	73,370	103,411	-29.1%
HONDA	4,550	7,893	-42.4%	68,346	80,656	-15.3%
OTHER	61,087	58,813	3.9%	532,736	393,219	35.5%
TOTAL	950,218	1,214,062	-21.7%	11,774,885	11,958,116	-1.5%

Note: Reflects estimated registration data from 30 European countries; excludes most commercial vehicles.

Source: ACEA

Top 10 European markets

Ranking based on 12 months 2021 EU+EFTA+UK registration data

1. Germany	2,622,132
2. France	1,659,003
3. United Kingdom	1,647,181
4. Italy	1,457,952
5. Spain	859,477
6. Poland	446,647
7. Belgium	383,123
8. Netherlands	322,831
9. Sweden	301,006
10. Austria	239,803

Market winners and losers

% change in EU+EFTA+UK registrations from 12 months 2020

Winners

1. Iceland	35.8%
2. Croatia	24.7%
2. Norway	24.7%
4. Greece	24.6%
5. Estonia	19.1%

Losers

1. Lithuania	-22.0%
2. Belgium	-11.2%
3. Germany	-10.1%
4. Netherlands	-9.2%
5. Denmark	-6.5%

Top 10 brands in Europe

Ranking based on 12 months 2021 EU+EFTA+UK registration data

1. Volkswagen	1,274,137
2. Peugeot	724,383
3. Toyota	712,574
4. BMW	682,895
5. Renault	678,736
6. Mercedes-Benz	642,948
7. Audi	597,428
8. Skoda	589,170
9. Ford	523,970
10. Hyundai	515,886

Brand winners and losers

% change in EU+EFTA+UK registrations from 12 months 2020

Winners

1. Alpine	83.6%
2. Smart	31.3%
3. Hyundai	21.6%
4. Kia	20.6%
5. Toyota	10.2%

Losers

1. Mitsubishi	-29.1%
2. Alfa Romeo	-27.8%
3. Lada	-22.9%
4. Ford	-19.2%
5. Jaguar	-18.5%