

Europe registrations by country, November & YTD

	Nov. 2021	Nov. 2020	Percent change	11 months 2021	11 months 2020	Percent change
Germany	198,258	290,150	-31.7%	2,394,502	2,606,284	-8.1%
France	121,994	126,047	-3.2%	1,500,886	1,463,795	2.5%
Italy	104,478	138,612	-24.6%	1,371,166	1,262,136	8.6%
Spain	66,399	75,706	-12.3%	773,396	745,370	3.8%
Poland	31,950	41,675	-23.3%	410,484	376,840	8.9%
Belgium	24,134	29,103	-17.1%	362,746	401,413	-9.6%
Netherlands	27,333	33,149	-17.5%	287,265	313,141	-8.3%
Sweden	21,056	26,571	-20.8%	273,401	257,362	6.2%
Austria	17,519	20,055	-12.6%	222,155	224,968	-1.3%
Czech Republic	16,174	17,484	-7.5%	190,668	182,638	4.4%
Denmark	14,956	18,165	-17.7%	167,561	175,371	-4.5%
Portugal	10,928	11,826	-7.6%	134,029	131,165	2.2%
Hungary	9,495	13,265	-28.4%	113,155	115,308	-1.9%
Romania	11,480	13,253	-13.4%	109,350	110,376	-0.9%
Ireland	1,122	913	22.9%	104,549	87,724	19.2%
Greece	7,168	7,641	-6.2%	95,262	74,463	27.9%
Finland	6,676	7,375	-9.5%	91,953	88,285	4.2%
Slovakia	5,704	6,921	-17.6%	70,190	69,222	1.4%
Slovenia	4,126	3,563	15.8%	51,445	51,329	0.2%
Croatia	2,522	2,646	-4.7%	42,466	33,954	25.1%
Luxembourg	3,177	3,808	-16.6%	41,140	41,834	-1.7%
Lithuania	1,761	4,306	-59.1%	29,588	35,987	-17.8%
Bulgaria	1,915	1,544	24.0%	22,757	20,661	10.1%
Estonia	1,441	1,504	-4.2%	21,313	17,285	23.3%
Latvia	853	1,029	-17.1%	13,343	12,549	6.3%
Cyprus	727	1,021	-28.8%	10,130	9,402	7.7%
Total EU	713,346	897,332	-20.5%	8,904,900	8,908,862	0.0%
Switzerland	18,825	22,846	-17.6%	213,958	207,377	3.2%
Norway	15,274	12,540	21.8%	155,709	120,838	28.9%
Iceland	968	557	73.8%	11,518	8,590	34.1%
Total EFTA	35,067	35,943	-2.4%	381,185	336,805	13.2%
Total UK	115,706	113,781	1.7%	1,538,585	1,498,382	2.7%
Total EU+EFTA+UK	864,119	1,047,056	-17.5%	10,824,670	10,744,049	0.8%

Note: Reflects estimated registration data from 30 European countries; excludes most commercial vehicles.

Source: ACEA

Europe registrations by make, November & YTD

	Nov. 2021	Nov. 2020	Percent change	11 months 2021	11 months 2020	Percent change
Audi	37,722	54,059	-30.2%	551,913	546,087	1.1%
Porsche	7,593	7,645	-0.7%	66,527	65,113	2.2%
Seat	22,789	30,484	-25.2%	375,173	337,930	11.0%
Skoda	39,573	54,342	-27.2%	543,623	581,550	-6.5%
VW	77,655	122,365	-36.5%	1,179,339	1,199,860	-1.7%
Other	561	384	46.1%	4,982	4,612	8.0%
VW GROUP	185,893	269,279	-31.0%	2,721,557	2,735,152	-0.5%
Alfa Romeo	2,347	3,632	-35.4%	23,613	31,490	-25.0%
Citroen	33,589	36,145	-7.1%	414,620	408,944	1.4%
DS	3,481	3,869	-10.0%	37,965	38,221	-0.7%
Fiat	32,755	43,861	-25.3%	444,808	440,786	0.9%
Jeep	8,682	13,658	-36.4%	119,419	110,178	8.4%
Lancia/Chrysler	3,213	4,221	-23.9%	41,510	38,336	8.3%
Opel/Vauxhall	34,670	46,080	-24.8%	450,856	443,510	1.7%
Peugeot	52,681	66,114	-20.3%	663,950	669,429	-0.8%
Other	361	465	-22.4%	4,596	3,972	15.7%
STELLANTIS	171,779	218,045	-21.2%	2,201,337	2,184,866	0.8%
Alpine	265	131	102.3%	2,029	1,082	87.5%
Dacia	37,698	35,659	5.7%	366,783	365,618	0.3%
Lada	171	110	55.5%	1,417	1,963	-27.8%
Renault	53,959	68,544	-21.3%	611,542	733,426	-16.6%
RENAULT	92,093	104,444	-11.8%	981,771	1,102,089	-10.9%
Hyundai	45,837	32,369	41.6%	472,852	380,392	24.3%
Kia	40,056	33,504	19.6%	470,581	386,557	21.7%
HYUNDAI GROUP	85,893	65,873	30.4%	943,433	766,949	23.0%
BMW	51,643	64,141	-19.5%	633,164	603,422	4.9%
Mini	15,474	15,147	2.2%	156,574	156,003	0.4%
BMW GROUP	67,117	79,288	-15.4%	789,738	759,425	4.0%
Lexus	2,840	3,391	-16.2%	44,504	41,861	6.3%
Toyota	51,950	57,297	-9.3%	659,056	582,702	13.1%
TOYOTA MOTOR	54,790	60,688	-9.7%	703,560	624,563	12.6%
Mercedes-Benz	52,541	69,919	-24.9%	582,437	665,004	-12.4%
Smart	3,935	4,331	-9.1%	32,315	22,356	44.5%
DAIMLER	56,476	74,250	-23.9%	614,752	687,360	-10.6%
FORD	31,177	55,597	-43.9%	488,537	591,112	-17.4%
VOLVO	21,935	26,113	-16.0%	262,162	252,408	3.9%
NISSAN	18,748	23,341	-19.7%	228,115	260,248	-12.3%
MAZDA	10,250	14,073	-27.2%	146,338	133,765	9.4%
Jaguar	2,409	3,835	-37.2%	35,433	39,930	-11.3%
Land Rover	6,010	9,355	-35.8%	104,838	102,187	2.6%
JAGUAR LAND ROVER	8,419	13,190	-36.2%	140,271	142,117	-1.3%
MITSUBISHI	9,934	6,966	-14.8%	67,589	96,520	-30.0%
HONDA	4,508	5,430	-17.0%	63,620	72,763	-12.6%
OTHER	49,107	30,479	61.1%	471,890	334,712	41.0%
TOTAL	864,119	1,047,056	-17.5%	10,824,670	10,744,049	0.8%

Note: Reflects estimated registration data from 30 European countries; excludes most commercial vehicles.

Source: ACEA

Top 10 European markets

Ranking based on 11 months 2021 EU+EFTA+UK registration data

1. Germany	2,394,502
2. United Kingdom	1,538,585
3. France	1,500,886
4. Italy	1,371,166
5. Spain	773,396
6. Poland	410,484
7. Belgium	362,746
8. Netherlands	287,265
9. Sweden	273,401
10. Austria	222,155

Market winners and losers

% change in EU+EFTA+UK registrations from 11 months 2020

Winners

1. Iceland	34.1%
2. Norway	28.9%
3. Greece	27.9%
4. Croatia	25.1%
5. Estonia	23.3%

Losers

1. Lithuania	-17.8%
2. Belgium	-9.6%
3. Netherlands	-8.3%
4. Germany	-8.1%
5. Denmark	-4.5%

Top 10 brands in Europe

Ranking based on 11 months 2021 EU+EFTA+UK registration data

1. Volkswagen	1,179,339
2. Peugeot	663,950
3. Toyota	659,056
4. BMW	633,164
5. Renault	611,542
6. Mercedes-Benz	582,437
7. Audi	551,913
8. Skoda	543,623
9. Ford	488,537
10. Hyundai	472,852

Brand winners and losers

% change in EU+EFTA+UK registrations from 11 months 2020

Winners

1. Alpine	87.5%
2. Smart	44.5%
3. Hyundai	24.3%
4. Kia	21.7%
5. Toyota	13.1%

Losers

1. Mitsubishi	-30.0%
2. Lada	-27.8%
3. Alfa Romeo	-25.0%
4. Ford	-17.4%
5. Renault	-16.6%