

Europe registrations by country, May & YTD

| | May 2021 | May 2020 | Percent change | 5 months 2021 | 5 months 2020 | Percent change |
|-------------------------------|------------------|----------------|----------------|------------------|------------------|----------------|
| Germany | 230,635 | 168,148 | 37.2% | 1,116,737 | 990,350 | 12.8% |
| Italy | 142,730 | 99,842 | 43.0% | 735,125 | 451,545 | 62.8% |
| France | 141,040 | 96,308 | 46.4% | 723,257 | 481,984 | 50.1% |
| Spain | 95,403 | 34,338 | 177.8% | 360,057 | 257,204 | 40.0% |
| Poland | 41,388 | 21,149 | 95.7% | 199,402 | 144,024 | 38.5% |
| Belgium | 34,836 | 34,752 | 0.2% | 191,265 | 167,464 | 14.2% |
| Sweden | 24,327 | 15,881 | 53.2% | 137,070 | 100,938 | 35.8% |
| Netherlands | 25,601 | 14,842 | 72.5% | 130,061 | 133,217 | -2.4% |
| Austria | 22,503 | 20,211 | 11.3% | 108,321 | 86,111 | 25.8% |
| Czech Republic | 21,734 | 13,385 | 62.4% | 90,244 | 74,258 | 21.5% |
| Denmark | 16,825 | 11,425 | 47.3% | 76,238 | 70,465 | 8.2% |
| Portugal | 16,661 | 5,741 | 190.2% | 62,509 | 53,772 | 16.2% |
| Ireland | 5,921 | 1,741 | 240.1% | 61,102 | 51,879 | 17.8% |
| Hungary | 10,695 | 6,472 | 65.3% | 53,417 | 45,319 | 17.9% |
| Finland | 9,964 | 5,112 | 94.9% | 46,788 | 39,365 | 18.9% |
| Greece | 10,850 | 4,497 | 141.3% | 44,487 | 28,321 | 57.1% |
| Romania | 8,221 | 7,154 | 14.9% | 35,845 | 39,454 | -9.1% |
| Slovakia | 8,037 | 4,123 | 94.9% | 30,226 | 26,513 | 14.0% |
| Slovenia | 5,261 | 5,084 | 3.5% | 25,833 | 21,438 | 20.5% |
| Luxembourg | 4,033 | 3,041 | 32.6% | 20,816 | 16,145 | 28.9% |
| Croatia | 4,467 | 2,177 | 105.2% | 19,088 | 13,255 | 44.0% |
| Lithuania | 3,933 | 2,041 | 92.7% | 15,160 | 14,147 | 7.2% |
| Estonia | 2,206 | 1,060 | 108.1% | 10,329 | 7,531 | 37.2% |
| Bulgaria | 1,989 | 1,127 | 76.5% | 9,973 | 7,878 | 26.6% |
| Latvia | 1,377 | 744 | 85.1% | 6,215 | 5,297 | 17.3% |
| Cyprus | 1,028 | 791 | 30.0% | 4,699 | 3,966 | 18.5% |
| Total EU | 891,665 | 581,186 | 53.4% | 4,314,264 | 3,331,840 | 29.5% |
| Switzerland | 19,991 | 13,890 | 43.9% | 98,542 | 78,724 | 25.2% |
| Norway | 14,063 | 7,998 | 75.8% | 63,538 | 47,781 | 33.0% |
| Iceland | 1,339 | 515 | 160.0% | 4,209 | 3,371 | 24.9% |
| Total EFTA | 35,393 | 22,403 | 58.0% | 166,289 | 129,876 | 28.0% |
| Total UK | 156,737 | 20,247 | 674.1% | 723,845 | 508,125 | 42.5% |
| Total EU+EFTA+UK | 1,083,795 | 623,836 | 73.7% | 5,204,398 | 3,969,841 | 31.1% |

Note: Reflects estimated registration data from 30 European countries; excludes most commercial vehicles.

Source: ACEA

Europe registrations by make, May & YTD

| | May 2021 | May 2020 | Percent change | 5 months 2021 | 5 months 2020 | Percent change |
|--------------------------------|------------------|----------------|----------------|------------------|------------------|----------------|
| Audi | 62,229 | 33,097 | 88.0% | 275,024 | 209,185 | 31.5% |
| Porsche | 6,737 | 4,371 | 54.1% | 30,895 | 22,910 | 34.9% |
| Seat | 44,908 | 17,045 | 163.5% | 185,743 | 132,842 | 39.8% |
| Skoda | 62,613 | 32,569 | 92.2% | 281,000 | 218,991 | 28.3% |
| VW | 126,956 | 69,584 | 82.5% | 577,704 | 459,612 | 25.7% |
| Other | 495 | 253 | 95.7% | 2,265 | 1,926 | 17.6% |
| VW GROUP | 303,938 | 156,919 | 93.7% | 1,352,631 | 1,045,466 | 29.4% |
| Alfa Romeo | 2,521 | 2,067 | 22.0% | 10,968 | 10,888 | 0.7% |
| Citroen | 42,931 | 27,349 | 57.0% | 212,664 | 157,671 | 34.9% |
| DS | 3,486 | 2,463 | 41.5% | 16,663 | 16,467 | 1.2% |
| Fiat | 50,323 | 31,978 | 57.4% | 224,893 | 162,354 | 38.5% |
| Jeep | 11,217 | 7,324 | 53.2% | 58,245 | 35,265 | 65.2% |
| Lancia/Chrysler | 4,614 | 2,441 | 89.0% | 22,783 | 15,279 | 49.1% |
| Opel/Vauxhall | 43,748 | 24,949 | 75.4% | 221,442 | 171,287 | 29.3% |
| Peugeot | 65,183 | 40,675 | 60.3% | 350,504 | 241,925 | 44.9% |
| Other | 331 | 149 | 122.1% | 1,668 | 1,035 | 61.2% |
| STELLANTIS | 224,354 | 139,395 | 60.9% | 1,119,830 | 812,171 | 37.9% |
| Alpine | 145 | 117 | 23.9% | 669 | 410 | 63.2% |
| Dacia | 29,561 | 25,296 | 16.9% | 147,025 | 118,508 | 24.1% |
| Lada | 146 | 131 | 11.5% | 628 | 838 | -25.1% |
| Renault | 60,158 | 45,935 | 31.0% | 285,975 | 248,815 | 14.9% |
| RENAULT | 90,010 | 71,479 | 25.9% | 434,297 | 368,571 | 17.8% |
| Hyundai | 43,865 | 21,410 | 104.9% | 188,185 | 139,383 | 35.0% |
| Kia | 44,306 | 21,082 | 110.2% | 200,526 | 143,787 | 39.5% |
| HYUNDAI GROUP | 88,171 | 42,492 | 107.5% | 388,711 | 283,170 | 37.3% |
| BMW | 62,550 | 32,039 | 95.2% | 305,829 | 228,272 | 34.0% |
| Mini | 15,418 | 7,755 | 98.8% | 75,697 | 54,271 | 39.5% |
| BMW GROUP | 77,968 | 39,794 | 95.9% | 381,526 | 282,543 | 35.0% |
| Lexus | 3,997 | 1,972 | 102.7% | 19,492 | 16,035 | 21.6% |
| Toyota | 63,125 | 31,934 | 97.7% | 308,062 | 219,477 | 40.4% |
| TOYOTA MOTOR | 67,122 | 33,906 | 98.0% | 327,554 | 235,512 | 39.1% |
| Mercedes-Benz | 54,865 | 38,055 | 44.2% | 292,160 | 231,877 | 26.0% |
| Smart | 3,351 | 928 | 261.1% | 15,018 | 4,837 | 210.5% |
| DAIMLER | 58,216 | 38,983 | 49.3% | 307,178 | 236,714 | 29.8% |
| FORD | 49,211 | 31,768 | 54.9% | 257,652 | 207,654 | 24.1% |
| VOLVO | 24,915 | 14,899 | 67.2% | 137,539 | 93,998 | 46.3% |
| NISSAN | 18,215 | 11,197 | 62.7% | 115,572 | 102,807 | 12.4% |
| Jaguar | 4,463 | 1,570 | 184.3% | 19,506 | 17,065 | 14.3% |
| Land Rover | 10,809 | 3,885 | 178.2% | 61,201 | 40,592 | 50.8% |
| JAGUAR LAND ROVER | 15,272 | 5,455 | 180.0% | 80,707 | 57,657 | 40.0% |
| MAZDA | 15,159 | 7,733 | 96.0% | 62,944 | 47,035 | 33.8% |
| MITSUBISHI | 6,582 | 6,958 | -5.4% | 29,602 | 43,660 | -32.2% |
| HONDA | 6,514 | 2,724 | 139.1% | 25,929 | 26,215 | -1.1% |
| OTHER | 38,148 | 20,134 | 89.5% | 182,726 | 126,668 | 44.3% |
| TOTAL | 1,083,795 | 623,836 | 73.7% | 5,204,398 | 3,969,841 | 31.1% |

Note: Reflects estimated registration data from 30 European countries; excludes most commercial vehicles.

Source: ACEA

Top 10 European markets

Ranking based on 5 months 2021 EU+EFTA+UK registration data

| | |
|-------------------|-----------|
| 1. Germany | 1,116,737 |
| 2. Italy | 735,125 |
| 3. United Kingdom | 723,845 |
| 4. France | 723,257 |
| 5. Spain | 360,057 |
| 6. Poland | 199,402 |
| 7. Belgium | 191,265 |
| 8. Sweden | 137,070 |
| 9. Netherlands | 130,061 |
| 10. Austria | 108,321 |

Market winners and losers

% change in EU+EFTA+UK registrations from 5 months 2020

Winners

| | |
|-------------------|-------|
| 1. Italy | 62.8% |
| 2. Greece | 57.1% |
| 3. France | 50.1% |
| 4. Croatia | 44.0% |
| 5. United Kingdom | 42.5% |

Losers

| | |
|----------------|-------|
| 1. Romania | -9.1% |
| 2. Netherlands | -2.4% |

Top 10 brands in Europe

Ranking based on 5 months 2021 EU+EFTA+UK registration data

| | |
|------------------|---------|
| 1. Volkswagen | 577,704 |
| 2. Peugeot | 350,504 |
| 3. Toyota | 308,062 |
| 4. BMW | 305,829 |
| 5. Mercedes-Benz | 292,160 |
| 6. Renault | 285,975 |
| 7. Skoda | 281,000 |
| 8. Audi | 275,024 |
| 9. Ford | 257,652 |
| 10. Fiat | 224,893 |

Brand winners and losers

% change in EU+EFTA+UK registrations from 5 months 2020

Winners

| | |
|--------------------|--------|
| 1. Smart | 210.5% |
| 2. Jeep | 65.2% |
| 3. Alpine | 63.2% |
| 4. Land Rover | 50.8% |
| 5. Lancia/Chrysler | 49.1% |

Losers

| | |
|---------------|--------|
| 1. Mitsubishi | -32.2% |
| 2. Lada | -25.1% |
| 3. Honda | -1.1% |