

Europe registrations by country, April & YTD

	April 2021	April 2020	Percent change	4 months 2021	4 months 2020	Percent change
Germany	229,650	120,840	90.0%	886,102	822,202	7.8%
Italy	145,033	4,295	—	592,181	351,703	68.4%
France	140,426	20,997	568.8%	582,217	385,676	51.0%
Spain	78,595	4,163	—	264,655	222,866	18.8%
Poland	40,149	15,239	163.5%	158,014	122,875	28.6%
Belgium	37,192	5,296	602.3%	156,429	132,712	17.9%
Sweden	21,873	18,916	15.6%	112,743	85,057	32.6%
Netherlands	23,846	15,322	55.6%	104,497	118,375	-11.7%
Austria	22,296	11,220	98.7%	85,818	65,900	30.2%
Czech Republic	18,976	10,679	77.7%	68,510	60,873	12.5%
Denmark	15,525	10,198	52.2%	59,418	59,045	0.6%
Ireland	7,164	343	—	55,205	50,138	10.1%
Portugal	14,809	2,749	438.7%	45,848	48,031	-4.5%
Hungary	10,521	6,176	70.4%	42,714	38,847	10.0%
Finland	8,840	5,981	47.8%	36,819	34,253	7.5%
Greece	10,198	2,434	319.0%	33,637	23,824	41.2%
Romania	6,862	4,321	58.8%	27,624	32,300	-14.5%
Slovakia	6,787	3,424	98.2%	22,189	22,390	-0.9%
Slovenia	4,281	1,846	131.9%	20,572	16,354	25.8%
Luxembourg	4,327	1,192	263.0%	16,783	13,104	28.1%
Croatia	4,147	1,077	285.1%	14,621	11,078	32.0%
Lithuania	3,613	1,378	162.2%	11,227	12,106	-7.3%
Estonia	2,395	824	190.7%	8,123	6,471	25.5%
Bulgaria	2,400	824	191.3%	7,984	6,751	18.3%
Latvia	1,396	683	104.4%	4,838	4,553	6.3%
Cyprus	925	234	295.3%	3,671	3,175	15.6%
Total EU	862,226	270,651	218.6%	3,422,439	2,750,659	24.4%
Switzerland	22,054	9,382	135.1%	78,551	64,834	21.2%
Norway	13,166	7,425	77.3%	49,475	39,783	24.4%
Iceland	781	374	108.8%	2,870	2,856	0.5%
Total EFTA	36,001	17,181	109.5%	130,896	107,473	21.8%
Total UK	141,583	4,321	—	567,108	487,878	16.2%
Total EU+EFTA+UK	1,039,810	292,153	255.9%	4,120,443	3,346,010	23.1%

Note: Reflects estimated registration data from 30 European countries; excludes most commercial vehicles.

Source: ACEA

Europe registrations by make, April & YTD

	April 2021	April 2020	Percent change	4 months 2021	4 months 2020	Percent change
Audi	57,438	15,269	276.2%	212,952	176,088	20.9%
Porsche	5,886	2,422	143.0%	24,193	18,539	30.5%
Seat	39,015	8,542	356.7%	141,412	115,797	22.1%
Skoda	56,799	21,927	159.0%	218,920	186,144	17.6%
VW	120,627	36,971	226.3%	451,798	390,028	15.8%
Other	497	202	146.0%	1,849	1,673	10.5%
VW GROUP	280,262	85,333	228.4%	1,051,124	888,269	18.3%
Alfa Romeo	1,931	654	195.3%	8,452	8,821	-4.2%
Citroen	42,700	10,431	309.4%	169,666	130,296	30.2%
DS	3,319	921	260.4%	13,185	14,004	-5.8%
Fiat	45,317	8,424	438.0%	174,320	130,376	33.7%
Jeep	11,791	1,621	627.4%	46,913	27,941	67.9%
Lancia/Chrysler	5,154	112	—	18,169	12,838	41.5%
Opel/Vauxhall	45,125	12,004	275.9%	177,741	146,338	21.5%
Peugeot	70,361	15,103	365.9%	285,537	201,276	41.9%
Other	302	58	420.7%	1,345	886	51.8%
STELLANTIS	226,000	49,328	358.2%	895,328	672,776	33.1%
Alpine	152	38	300.0%	523	293	78.5%
Dacia	28,590	10,032	185.0%	117,484	93,212	26.0%
Lada	180	143	25.9%	493	707	-30.3%
Renault	54,994	18,550	196.5%	225,785	202,880	11.3%
RENAULT	83,916	28,763	191.8%	344,285	297,092	15.9%
BMW	60,623	21,668	179.8%	243,141	196,233	23.9%
Mini	16,117	4,106	292.5%	60,272	46,516	29.6%
BMW GROUP	76,740	25,774	197.7%	303,413	242,749	25.0%
Hyundai	36,087	9,130	295.3%	144,309	117,979	22.3%
Kia	42,408	9,678	338.2%	156,220	122,705	27.3%
HYUNDAI GROUP	78,495	18,808	317.3%	300,529	240,684	24.9%
Lexus	3,690	685	438.7%	15,626	14,049	11.2%
Toyota	61,128	15,733	288.5%	245,308	187,052	31.1%
TOYOTA MOTOR	64,818	16,418	294.8%	260,934	201,101	29.8%
Mercedes-Benz	61,809	16,314	278.9%	237,295	193,822	22.4%
Smart	3,329	398	736.4%	11,667	3,909	198.5%
DAIMLER	65,138	16,712	289.8%	248,962	197,731	25.9%
FORD	50,676	15,038	237.0%	208,721	175,886	18.7%
VOLVO	24,689	9,335	164.5%	112,770	81,400	38.5%
NISSAN	19,598	4,338	351.8%	97,221	91,610	6.1%
Jaguar	4,715	853	452.8%	15,043	15,495	-2.9%
Land Rover	13,629	999	—	50,392	36,707	37.3%
JAGUAR LAND ROVER	18,344	1,852	890.5%	65,435	52,202	25.4%
MAZDA	13,855	3,127	343.1%	47,788	39,305	21.6%
MITSUBISHI	6,228	4,092	52.2%	23,020	36,702	-37.3%
HONDA	5,532	1,067	418.5%	19,415	23,491	-17.4%
OTHER	25,519	12,168	109.7%	141,498	105,012	34.7%
TOTAL	1,039,810	292,153	255.9%	4,120,443	3,346,010	23.1%

Note: Reflects estimated registration data from 30 European countries; excludes most commercial vehicles.

Source: ACEA

Top 10 European markets

Ranking based on 4 months 2021 EU+EFTA+UK registration data

1. Germany	886,102
2. Italy	592,181
3. France	582,217
4. United Kingdom	567,108
5. Spain	264,655
6. Poland	158,014
7. Belgium	156,429
8. Sweden	112,743
9. Netherlands	104,497
10. Austria	85,818

Market winners and losers

% change in EU+EFTA+UK registrations from 4 months 2020

Winners

1. Italy	68.4%
2. France	51.0%
3. Greece	41.2%
4. Sweden	32.6%
5. Croatia	32.0%

Losers

1. Romania	-14.5%
2. Netherlands	-11.7%
3. Lithuania	-7.3%
4. Portugal	-4.5%
5. Slovakia	-0.9%

Top 10 brands in Europe

Ranking based on 4 months 2021 EU+EFTA+UK registration data

1. Volkswagen	451,798
2. Peugeot	285,537
3. Toyota	245,308
4. BMW	243,141
5. Mercedes-Benz	237,295
6. Renault	225,785
7. Skoda	218,920
8. Audi	212,952
9. Ford	208,721
10. Opel/Vauxhall	177,741

Brand winners and losers

% change in EU+EFTA+UK registrations from 4 months 2020

Winners

1. Smart	198.5%
2. Alpine	78.5%
3. Jeep	67.9%
4. Peugeot	41.9%
5. Lancia/Chrysler	41.5%

Losers

1. Mitsubishi	-37.3%
2. Lada	-30.3%
3. Honda	-17.4%
4. DS	-5.8%
5. Alfa Romeo	-4.2%