

### Europe registrations by country, March & YTD

	March 2021	March 2020	Percent change	3 months 2021	3 months 2020	Percent change
Germany .....	292,349	215,119	35.9%	656,452	701,362	-6.4%
Italy .....	169,684	28,415	497.2%	446,978	347,406	28.7%
France .....	182,774	62,668	191.7%	441,791	364,679	21.1%
Spain .....	85,819	37,643	128.0%	186,061	218,703	-14.9%
Belgium .....	44,966	28,801	56.1%	119,237	127,416	-6.4%
Poland .....	47,849	29,657	61.3%	117,865	107,636	9.5%
Sweden .....	47,460	27,649	71.7%	90,870	66,141	37.4%
Netherlands .....	24,186	29,496	-18.0%	80,885	103,203	-21.6%
Austria .....	29,526	10,654	177.1%	63,522	54,680	16.2%
Czech Republic .....	20,053	13,685	46.5%	49,534	50,194	-1.3%
Ireland .....	9,230	6,007	53.7%	48,139	49,795	-3.3%
Denmark .....	23,736	15,178	56.4%	43,900	48,847	-10.1%
Hungary .....	12,434	11,479	8.3%	32,194	32,671	-1.5%
Portugal .....	12,699	10,596	19.8%	31,039	45,282	-31.5%
Finland .....	10,428	9,200	13.3%	27,978	28,272	-1.0%
Greece .....	8,984	3,743	140.0%	23,439	21,390	9.6%
Romania .....	7,861	6,654	18.1%	20,762	27,979	-25.8%
Slovenia .....	7,067	2,743	157.6%	16,291	14,508	12.3%
Slovakia .....	6,542	5,013	30.5%	15,402	18,996	-18.9%
Luxembourg .....	4,967	2,798	77.5%	12,456	11,912	4.6%
Croatia .....	4,149	2,716	52.8%	10,468	10,001	4.7%
Lithuania .....	3,073	2,236	37.4%	7,614	10,728	-29.0%
Estonia .....	2,116	1,685	25.6%	5,728	5,647	1.4%
Bulgaria .....	2,155	1,609	33.9%	5,584	5,927	-5.8%
Latvia .....	1,375	1,067	28.9%	3,442	3,870	-11.1%
Cyprus .....	964	742	29.9%	2,699	2,941	-8.2%
<b>Total EU .....</b>	<b>1,062,446</b>	<b>567,253</b>	<b>87.3%</b>	<b>2,560,330</b>	<b>2,480,186</b>	<b>3.2%</b>
Switzerland .....	25,236	17,556	43.7%	56,497	55,452	1.9%
Norway .....	15,321	12,451	23.1%	36,309	32,358	12.2%
Iceland .....	957	1,078	-11.2%	2,090	2,482	-15.8%
<b>Total EFTA .....</b>	<b>41,514</b>	<b>31,085</b>	<b>33.6%</b>	<b>94,896</b>	<b>90,292</b>	<b>5.1%</b>
<b>Total UK .....</b>	<b>283,964</b>	<b>254,684</b>	<b>11.5%</b>	<b>425,525</b>	<b>483,557</b>	<b>-12.0%</b>
<b>Total EU+EFTA+UK .....</b>	<b>1,387,924</b>	<b>853,022</b>	<b>62.7%</b>	<b>3,080,751</b>	<b>3,054,035</b>	<b>0.9%</b>

Note: Reflects estimated registration data from 30 European countries; excludes most commercial vehicles.

Source: ACEA

### Europe registrations by make, March & YTD

	March 2021	March 2020	Percent change	3 months 2021	3 months 2020	Percent change
Audi .....	72,496	51,346	41.2%	155,531	160,819	-3.3%
Porsche .....	8,347	5,868	42.2%	18,296	16,117	13.5%
Seat .....	45,166	29,458	53.3%	102,728	107,255	-4.2%
Skoda .....	67,747	48,140	40.7%	162,604	164,030	-0.9%
VW .....	147,055	98,722	49.0%	331,355	353,056	-6.1%
Other .....	639	477	34.0%	1,351	1,471	-8.2%
<b>VW GROUP .....</b>	<b>341,450</b>	<b>234,011</b>	<b>45.9%</b>	<b>771,865</b>	<b>802,748</b>	<b>-3.8%</b>
Alfa Romeo .....	2,800	1,358	106.2%	6,509	8,167	-20.3%
Citroen .....	56,377	21,907	157.3%	126,866	119,865	5.8%
DS .....	4,182	2,427	72.3%	9,896	13,083	-24.4%
Fiat .....	56,441	20,639	173.5%	128,993	121,952	5.8%
Jeep .....	15,192	4,463	240.4%	35,030	26,320	33.1%
Lancia/Chrysler .....	5,094	517	885.3%	13,013	12,725	2.3%
Opel/Vauxhall .....	63,048	33,233	89.7%	132,862	134,334	-1.1%
Peugeot .....	88,533	36,551	142.2%	215,470	186,173	15.7%
Other .....	482	198	143.4%	1,037	828	25.2%
<b>STELLANTIS .....</b>	<b>292,149</b>	<b>121,293</b>	<b>140.9%</b>	<b>669,676</b>	<b>623,447</b>	<b>7.4%</b>
Alpine .....	205	127	61.4%	371	255	45.5%
Dacia .....	34,200	20,433	67.4%	88,913	83,180	6.9%
Lada .....	166	170	-2.4%	323	564	-42.7%
Renault .....	73,807	42,890	72.1%	170,612	184,330	-7.4%
<b>RENAULT .....</b>	<b>108,378</b>	<b>63,620</b>	<b>70.4%</b>	<b>260,219</b>	<b>268,329</b>	<b>-3.0%</b>
BMW .....	80,702	55,204	46.2%	182,401	174,566	4.5%
Mini .....	22,937	17,490	31.1%	44,166	42,410	4.1%
<b>BMW GROUP .....</b>	<b>103,639</b>	<b>72,694</b>	<b>42.6%</b>	<b>226,567</b>	<b>216,976</b>	<b>4.4%</b>
Hyundai .....	50,131	28,974	73.0%	108,048	108,996	-0.9%
Kia .....	48,468	38,207	26.9%	113,812	113,026	0.7%
<b>HYUNDAI GROUP .....</b>	<b>98,599</b>	<b>67,181</b>	<b>46.8%</b>	<b>221,860</b>	<b>222,022</b>	<b>-0.1%</b>
Lexus .....	5,678	4,517	25.7%	11,746	13,371	-12.2%
Toyota .....	76,679	48,529	58.0%	183,069	171,811	6.6%
<b>TOYOTA MOTOR .....</b>	<b>82,357</b>	<b>53,046</b>	<b>55.3%</b>	<b>194,815</b>	<b>185,182</b>	<b>5.2%</b>
Mercedes-Benz .....	85,480	79,509	7.5%	180,928	201,303	-10.1%
Smart .....	3,990	1,293	208.6%	8,998	3,658	146.0%
<b>DAIMLER .....</b>	<b>89,470</b>	<b>80,802</b>	<b>10.7%</b>	<b>189,926</b>	<b>204,961</b>	<b>-7.3%</b>
FORD .....	68,913	43,292	59.2%	157,849	160,808	-1.8%
VOLVO .....	40,843	24,603	66.0%	88,078	72,065	22.2%
<b>NISSAN .....</b>	<b>39,477</b>	<b>27,033</b>	<b>46.0%</b>	<b>77,289</b>	<b>87,272</b>	<b>-11.4%</b>
Jaguar .....	6,491	6,715	-3.3%	10,328	14,642	-29.5%
Land Rover .....	23,000	16,719	37.6%	36,763	35,708	3.0%
<b>JAGUAR LAND ROVER .....</b>	<b>29,491</b>	<b>23,434</b>	<b>25.8%</b>	<b>47,091</b>	<b>50,350</b>	<b>-6.5%</b>
MAZDA .....	16,816	11,201	50.1%	33,959	36,202	-6.2%
MITSUBISHI .....	7,909	10,228	-22.7%	16,792	32,610	-48.5%
HONDA .....	6,866	7,553	-9.1%	13,883	22,424	-38.1%
<b>OTHER .....</b>	<b>61,567</b>	<b>13,031</b>	<b>372.5%</b>	<b>110,882</b>	<b>68,639</b>	<b>61.5%</b>
<b>TOTAL .....</b>	<b>1,387,924</b>	<b>853,022</b>	<b>62.7%</b>	<b>3,080,751</b>	<b>3,054,035</b>	<b>0.9%</b>

Note: Reflects estimated registration data from 30 European countries; excludes most commercial vehicles.

Source: ACEA

### Top 10 European markets

Ranking based on 3 months 2021 EU+EFTA+UK registration data

1. Germany	656,452
2. Italy	446,978
3. France	441,791
4. United Kingdom	425,525
5. Spain	186,061
6. Belgium	119,237
7. Poland	117,865
8. Sweden	90,870
9. Netherlands	80,885
10. Austria	63,522

### Market winners and losers

% change in EU+EFTA+UK registrations from 3 months 2020

#### Winners

1. Sweden	37.4%
2. Italy	28.7%
3. France	21.1%
4. Austria	16.2%
5. Slovenia	12.3%

#### Losers

1. Portugal	-31.5%
2. Lithuania	-29.0%
3. Romania	-25.8%
4. Netherlands	-21.6%
5. Slovakia	-18.9%

### Top 10 brands in Europe

Ranking based on 3 months 2021 EU+EFTA+UK registration data

1. Volkswagen	331,355
2. Peugeot	215,470
3. Toyota	183,069
4. BMW	182,401
5. Mercedes-Benz	180,928
6. Renault	170,612
7. Skoda	162,604
8. Ford	157,849
9. Audi	155,531
10. Opel/Vauxhall	132,862

### Brand winners and losers

% change in EU+EFTA+UK registrations from 3 months 2020

#### Winners

1. Smart	146.0%
2. Alpine	45.5%
3. Jeep	33.1%
4. Volvo	22.2%
5. Peugeot	15.7%

#### Losers

1. Mitsubishi	-48.5%
2. Lada	-42.7%
3. Honda	-38.1%
4. Jaguar	-29.5%
5. DS	-24.4%